



## HOMEOWNERS INSURANCE QUESTIONNAIRE

First Named Insured: \_\_\_\_\_ DOB: \_\_\_\_\_ Profession: \_\_\_\_\_

Second Named Insured: \_\_\_\_\_ DOB: \_\_\_\_\_ Profession: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Email: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Effective Date: \_\_\_\_\_ Move In Date: \_\_\_\_\_

### **PRIOR INFORMATION**

Prior Address: \_\_\_\_\_

Prev Insurance Co: \_\_\_\_\_ # Yrs with Coverage: \_\_\_\_\_ Premium (\$): \_\_\_\_\_

# of Claims During the Last Three Years: \_\_\_\_\_ (if more than 0, complete section below)

Date:	Cause:	Approx Payout (\$):

### **PROPERTY INFORMATION**

Property Address: _____		County: _____	
Year Built: _____		Above Grade Square Footage: _____	
No. of Stories: _____		Basement: _____	% Finished: _____
Type of house: _____		Other: _____	
House Construction: _____		Other: _____	
Garage: _____	# Car Spaces: _____	Porch: _____	Total size of Porch(es): _____
Deck: _____	Total size of Deck(s): _____	# Fireplaces: _____	Woodstove: _____
# of Kitchens: _____	Quality: _____	Central A/C: _____	Oil Tank: _____
# Full Baths: _____	Quality: _____	# Half Baths: _____	Quality: _____
Deadbolt: _____	Back Up Generator: _____	Fire Extinguishers: _____	
Less than 5 miles from Fire Dept?		Less than 1,000 feet from fire hydrant?	
Other Structures? _____			

Construction	Type/Material	Year of Renovation
ROOF		
HEAT		
ELECTRIC/WIRING		
PLUMBING		

Safety Devices	Local or Centrally Monitored by 3 <sup>rd</sup> Party
FIRE	
BURGLAR	
SPRINKLER	
WATER MONITOR	

**SCHEDULED ARTICLES (\$)**

Jewelry (\$):	Fine Arts (\$):	Computers (\$):
Silverware (\$):	Business Property (\$):	Guns (\$):
Other(s):		

**PROPERTY LIABILITY EXPOSURES**

Pets:	Breed & Bite History?		
In-Home Business:	Employees:	Details:	
Pool:	Fenced:	Trampoline:	
Other Residences (Own/Rent/Occupy):			

**MORTGAGE/INTERESTED PARTIES**

Mortgage on property?	Loan Number:
Mortgage Company:	
Mortgage Co Address:	

How did you hear about Mason & Carter, Inc.?

**Any additional details:**



**Mason & Carter, Inc.**

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